

Poultry

Chicken production for the week ending February 17th rose .9% from the prior week and was up 3.2% from the same week last year. The six-week moving average for chick placements was tracking just .7% above last year. Disappointing hatchery rates, and recent pullet-placement data, suggest a drop in the year-over-year gain in the size of the broiler layer flock which could slow chicken output gains. The chicken breast markets are expected to seasonally rise in the coming weeks. Since 2013, the average move for the ARA Boneless Skinless Chicken Breast Index during the next 12 weeks was up 33.3%. January 31st chicken wing stocks were down 9.4% from a year ago. Chicken wing prices typically seasonally bottom in early-March.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Decreasing	Good	Higher
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Decreasing	Good	Higher
Thighs, Bone In	Decreasing	Good	Higher
Thighs, Boneless	Increasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Lower
Turkey Breast, Bnls/Sknls	Increasing	Good	Higher

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Increasing	Short	Higher
Medium Eggs (dozen)	Increasing	Short	Higher
Liquid Whole Eggs	Decreasing	Short	Higher
Liquid Egg Whites	Decreasing	Short	Higher
Liquid Egg Yolks	Decreasing	Short	Higher
Egg Breaker Stock Central	Increasing	Short	Higher

