

Poultry

For the week ending February 10th, chicken production was 2.3% lower than the prior week but 1.2% better than the same week last year. The six-week moving average for chick placements was 1.4% stronger than 2017. Modest chicken output growth is expected in the coming weeks. Several chicken markets are finding support. Last week the ARA Chicken Tender Index rose to its highest level since September, experiencing its strongest increase for the week since 2004. Additional chicken tender price rises are possible. Typically, the ARA Chicken Tender Index moves up 27.9% over the next 13 weeks. Chicken breast prices usually firm now through May. Seasonal chicken wing price declines often slowdown during early March.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Higher
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Increasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Higher
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Lower
Turkey Breast, Bnls/Sknls	Steady	Good	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Higher
Liquid Whole Eggs	Steady	Short	Higher
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Steady	Short	Higher
Egg Breaker Stock Central	Increasing	Short	Higher

